

27th Annual Basic Estate Planning & Probate Institute

Presented by the CBA Estate Planning & Probate Group

Tuesday, November 14, 2017

12:30 p.m. Registration, Networking & Complimentary Lunch
1 to 4:45 p.m. Program

3.5 Hours General CLE & NLT Credit

Location:
Cincinnati Bar Center
225 East Sixth Street, Fifth Floor
Downtown Cincinnati



Agenda

12:30 p.m. Registration, Networking & Complimentary Lunch

1 p.m. Hamilton County Probate Court Update
Judge Ralph E. Winkler and Magistrate Paul D. Rattermann

2 p.m. The Ins and Outs of Guardianship
Panelists:
Joshua L. Goode, Esq., *Barrett & Weber LPA*
Colleen B. Laux, Esq., *Vorys Sater Seymour & Pease LLP*
Miriam H. Sheline, Esq., *Pro Seniors Inc.*

3 p.m. Break

3:15 p.m. Tax Basics: Effects on Decedents, Estates and Trusts
Keith D. Meyer, Esq., *Kohnen & Patton LLP*

4 p.m. Digital Assets: The New Frontier for Estate Planning and Administration
Joshua R. Langdon, Esq., *Wood & Lamping LLP*

4:45 p.m. Adjourn

Seminar Planning Committee

Alethea Teh Busken, Esq., *Kohnen & Patton LLP*
Joshua R. Langdon, Esq., *Wood & Lamping LLP*
Kacey Marr Vaught, Esq., *Graf Stiebel & Coyne Co. LPA*
Maria Moyer, Esq., *Graydon Head & Ritchey LLP*
Ann M. Seller, Esq., *Kohnen & Patton LLP*

CLE Credit

This seminar qualifies for CLE credit as follows:

Ohio & Pennsylvania: 3.5 Hours General CLE Credit

Kentucky and Indiana: 3.5 Hours General CLE Credit
Pending

New Lawyer Training Credit

This program qualifies for 3.5 Hours of General New Lawyer Training credit.

Electronic Handouts

Seminar materials will be provided in electronic format and will be available on the CBA website three days before the seminar for download to your laptop, tablet, or other device. Registered attendees will receive an e-mail including a link and instructions to assist in downloading the materials. Please confirm your current e-mail address on your registration to assure you receive this communication. And, please bring your fully charged device to the seminar with the handouts downloaded.

A full set of printed handouts may be pre-ordered five business days in advance of seminar for an additional \$20.

Cancellations and Substitutions

Cancellations received by noon the business day prior to the seminar will be refunded less a \$25 processing fee. Individuals who cancel after this time will receive eHandouts in lieu of a refund. Substitutions will be accepted at any time.

Photography and Special Needs Notice

If you have any special needs addressed by the Americans with Disabilities Act, please let us know at least one week prior to the seminar.

Registrants, instructors, exhibitors and guests attending CBA meetings agree they may be photographed during the event. Photographic materials are the sole property of the CBA, and the CBA reserves the right to use attendees' names and likenesses in promotional materials without providing monetary compensation.

Registration

4 easy ways to register



Online: www.cincybar.org (with credit card #)



Mail to: Cincinnati Bar Association / CLE Dept.
225 E. 6th St., 2nd Fl., Cincinnati, OH 45202



Checks payable to Cincinnati Bar Association

Fax: (513) 381-0528 (with credit card #)



Phone: (513) 699-4028 (with credit card #)

Advance registration is advised. Walk-in registrations will be limited to available seating space.

Attorney Registration Fees

CBA Member	\$130	Non-Member	\$180
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New Lawyer Training

CBA Member	\$50	Non-Member	\$80
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CBA Law Student Member	\$25
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Non-Attorney Legal Professional: 50% off applicable attorney registration fee (based on CBA membership status of non-attorney); please check "Other Legal Professional" box below.

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Attorney Law Student Other Legal Professional

Additional Option: Print Handouts

(All attendees will receive materials in electronic format.)

Yes, please provide a full set of printed materials for an additional \$20.

Name(s) _____

Company _____

Address _____

City _____ State _____ Zip _____

Phone _____

E-mail _____

Enclosed is my check in the amount of \$
made payable to the Cincinnati Bar Association.

Please charge my credit card the amount of \$

Visa MasterCard Discover Am. Express

Card Number _____

Expiration Date _____

Cardholder Signature _____