

58th Annual Southwestern Ohio Tax Institute

Presented by the Cincinnati Bar Association Taxation Practice Group

Thursday, December 14, 2017

8 a.m. Registration & Continental Breakfast

8:25 a.m. to 12 p.m. Program

3.25 Hours of CLE Credit

3.5 Hours Ohio CPE Credit

Specialization credit pending

Location:

The Cincinnati Bar Center,
225 East Sixth Street, 5th Floor,
Downtown Cincinnati



Agenda

- 8 a.m. Registration & Continental Breakfast**
- 8:25 a.m. Welcome & Opening Remarks**
Benjamin D. Cramer, Esq., *Chair, CBA Taxation Practice Group*
- 8:30 a.m. Ohio State & Local Tax Update**
Jeremy A. Hayden, Esq. and Joseph Stewart-Pirone, Esq., *Frost Brown Todd LLC*
- 9:30 a.m. New IRS Audit Rules for LLCs and Partnerships**
Howard L. Richshafer, Esq., *Wood & Lamping LLP*
- 10 a.m. Top Cases & Rulings**
Alan E. Bieber, J.D., C.P.A., *Barnes Dennig & Co. Ltd*
- 10:30 a.m. Break**
- 10:45 a.m. Hot Topics in Employer Provided Health Plans**
Kimberly D. Wilcoxon, Esq., *Thompson Hine LLP*
- 11:30 a.m. International Tax Update**
Robert J. Misesy, Jr., Esq., *Reinhart Boerner & Van Deuren, Chicago, IL & Milwaukee, WI*
- 12 p.m. Adjourn**

Tax Institute Planning Committee

Benjamin D. Cramer, Esq., *Cramer Legal LLC*

Christopher D. Freeman, Esq., *Katz Teller*

Tyler H. Ison, Esq., *Ernst & Young LLP*

Ryan M. Whitaker, Esq., *Dressman Benzinger LaVelle psc*

Electronic Handouts

Seminar handouts will be provided in electronic format. Handouts will be available on the CBA website three days prior to the seminar for download to your laptop, tablet or other device. Registered attendees will receive an e-mail with instructions for downloading the handouts. Please confirm your current e-mail address on the registration form to assure you receive this communication. Also, please bring your fully charged device to the seminar with the handouts already downloaded.

A full set of printed materials may be pre-ordered up to five business days before the seminar for an additional \$20.

CLE Credit

This program qualifies for CLE credit as follows:

Ohio: 3.25 Hours General Credit

Pennsylvania: 3.0 Hours General Credit

Kentucky & Indiana: 3.25 Hours General Credit
Pending

At the attendees' request, documentation will be provided for self-reporting to other jurisdictions.

Specialization Credit

An application for federal tax specialization credit is pending.

CPE Credit

The program qualifies for 3.5 hours of Ohio CPE credit.

Parking & Directions

For more information on parking or for directions, please visit www.cincybar.org and select the "contact us" tab.

Cancellations/Substitutions

Cancellations received at least two business days before the seminar will be refunded less a \$25 processing fee. Individuals who cancel after this time will receive course materials in lieu of a refund. Substitutions are welcome at any time.

Registration

4 easy ways to register



Online: www.cincybar.org (with credit card #)



Mail to: Cincinnati Bar Association / CLE Dept.
225 E. 6th St., 2nd Fl., Cincinnati, OH 45202
Checks payable to Cincinnati Bar Association



Fax: (513) 381-0528 (with credit card #)



Phone: (513) 699-4028 (with credit card #)

Advance registration is advised. Walk-in registrations will be limited to available seating space.

Registration Fees

Your registration fee includes admission to the seminar, electronic handouts, breakfast and networking opportunities.

Member	\$115
Non-Member	\$165
CBA Law Student Member	\$25

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Attorney Law Student

Optional Addition: Print Handouts \$20

(All attendees will receive handouts in electronic format.)

Yes, please provide me with a full set of printed handouts for an additional \$20.

Name(s) _____

Company _____

Address _____

City _____ State ____ Zip _____

Phone _____

E-mail _____

Enclosed is my check in the amount of \$
made payable to the Cincinnati Bar Association.

Please charge my credit card the amount of \$

Visa MasterCard Discover Am. Express

Card Number _____

Expiration Date _____

Cardholder Signature _____

If you have any special needs addressed by the Americans with Disabilities Act, please let us know at least one week prior to the seminar.

Registrants, instructors, exhibitors and guests attending CBA meetings agree they may be photographed during the event. Photographic materials are the sole property of the CBA, and the CBA reserves the right to use attendees' names and likenesses in promotional materials without providing monetary compensation.