

Cincinnati Bar Association
Bankruptcy Committee Minutes
February 21, 2017

Frank DiCesare, called the meeting to order.

1. Business Meeting:

No business meeting held – program below

2. New Business – Margaret A. Burks and the Chapter 13 office spoke on new developments – agenda attached.

Next meeting is March 21, 2017 at 12:00

Respectfully submitted,
/s/ Frank DiCesare
Chair of the Committee

**OFFICE OF THE TRUSTEE
CHAPTER 13
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**MARGARET A. BURKS
Ch. 13 Trustee
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CHAPTER 13 PRACTICE

2/21/2017 Attorney Meeting:

AGENDA:

1. New Plan/Confirmation Order
 - a. Vesting
 - b. Lanning
 - c. Attorney fees
2. Rule 7004 - Motions to Avoid Lien - Please serve according to the rules.
3. Mortgage mediation and a web portal are coming soon - My Chapter 13 Trustee Colleagues and I Are finalizing the web portal details and forms.
4. Taxes - 2016 - save the tax refund until the 341 meeting, file Motions to Retain if applicable.
5. We need file stamped copies of docs for adjourned 341s.
6. Arrearages on direct pay mortgages when a Notice of Final Cure is filed.
7. Lack of closure or status reports when a case is ready to close and a personal injury, workers comp claim, etc. is pending.
8. Procedure for Motions for Mortgage Loan Modifications.
9. Chapter 13 Staff changes:
 - a) Copy Tonya Shorten in my office on documents submitted for continued 8:30 341 meetings, Motions to Retain, and insurance/total loss inquiries.
10. Please implement a system in your office to calendar for the following:
 - a. Uploading Orders
 - b. Filing Annual Status Reports
 - c. Deadlines in general
 - d. Follow up prior to Confirmation
 - e. Mega Docket resolutions
 - f. Annual Review with your clients
 - g. Not listed claims-you get an email
11. Student loans.
12. Payroll Deduction Order.
13. Emails:
 - a) Reply all
 - b) Our office sends you "courtesy" reminders
14. Debtor education.
15. Over Five Meetings March 2, 2017 and Status Reports are due by April 30, 2017.