

62nd Annual Southwestern Ohio Tax Institute



December 2

9 a.m. – 1:15 p.m.

4.0 Hours CLE Credit (pending), including
1.0 Hour of Attorney Professional Conduct (pending),
4.8 Hours Ohio CPE Credit (pending),
Specialization Credit (pending)

REGISTER ONLINE AT CINCYBAR.ORG

Registration Fees

\$140 Member
\$200 Non-Member

Non-Attorney: 50% off applicable attorney registration fee

Please note: This is a live interactive Zoom webinar that can be viewed by participants on their own computers remotely. Participants will receive 4.0 hours of Live CLE credit (pending) for the webinar. After registering for the course, you will receive an email with instructions on how to access the live webinar.

Cancellations received by noon the business day prior to the seminar will be refunded in full minus a \$25 processing fee.

AGENDA

- 9 a.m. ABC's of Ethical and Statutory Conduct Required of Federal Tax Practitioners**
Howard Richshafer, Esq., Wood & Lamping LLP
- 10 a.m. 2021 Ohio State & Local Tax Update**
Jeremy A. Hayden, Esq.,
Taft Stettinius & Hollister LLP
Christopher T. Tassone, Esq.,
Taft Stettinius & Hollister LLP
- 11 a.m. Break**
- 11:15 a.m. Legislative Landscape: Estate, Gift and Personal Income Taxes**
John Wolfenden, Esq., Truepoint Wealth Counsel
Eric Chaimowitz, CPA, Truepoint Wealth Counsel
- 12:15 p.m. Resolving Tax Disputes with the Post-Covid IRS**
Benjamin D. Cramer, Esq., Cramer Legal LLC
- 12:45 p.m. Overview of Insolvency and Bankruptcy for the Tax Practitioner**
Benjamin D. Cramer, Esq., Cramer Legal LLC
- 1:15 p.m. Adjourn**