

Understanding and Administering

Special Needs Trusts



July 10, 2025

12 – 1 p.m.

1.0 Hour of General CLE Credit (pending)

PROGRAM

Through analysis of a case study, the panelists will discuss special needs trusts and review how trustees should approach the management of special needs trusts.

REGISTER ONLINE AT CINCYBAR.ORG

Registration Fees

Free	CBA Members
\$60	Non-Members

Non-Attorney: 50% off applicable attorney registration fee

Cancellations received by noon the business day prior to the seminar will be refunded in full minus a \$25 processing fee.

PRESENTERS

Izabela Camacho, MBA, CTFA™, ChSNC®
LCNB National Bank

Izabela Camacho is an Assistant Vice President and Trust Officer at LCNB National Bank. She provides relationship management and trust administration services. Izabela earned her bachelor's degree in Business Administration and MBA with a concentration in finance from NKU. She has earned the Certified Trust Fiduciary Advisor (CTFA™) designation and Chartered Special Needs Consultant (ChSNC®) designation.

David Hopper, Esq.
LCNB National Bank

David Hopper is a Vice President and Trust Officer at LCNB National Bank. He provides clients with comprehensive wealth management, trust and estate services. David earned his bachelor's degree in Political Science and History from Miami University. He received a JD from Georgetown University Law Center.

Erin Hawk, CFA®, MBA, ChSNC®,
LCNB National Bank

Erin K. Hawk is a Vice President and Investment Officer at LCNB National Bank. She assesses the needs of clients and develops an appropriate investment strategy to meet their individual needs. Erin earned her bachelor's degrees in Psychology and Criminology from The Ohio State University. She received her MBA with a concentration in finance from Wright State University. She has earned the Chartered Financial Analyst (CFA®) designation and the Chartered Special Needs Consultant (ChSNC®) designation.